Directions for Matching your Existing CITI Account to Your GT Single Sign-On Account

NOTE: these instructions will ask you to access CITI through the RCR website, but the matching instructions will work regardless of the type of CITI course you are taking (IRB, IACUC, RCR or Export)

If you already have a non-SSO CITI account through Georgia Tech, matching the account to your GT SSO credentials will help ensure that your CITI course completions are properly logged in Georgia Tech's systems.

If you have an existing CITI account with another institution, this step will allow you to link your existing CITI account to your GT SSO credentials and to complete training required by Georgia Tech (or to receive "credit" for training that you've already completed).

If you have only accessed CITI through Georgia Tech's CITI Single Sign-On (SSO) link or through CITI's "Log In Through My Organization" (Georgia Institute of Technology) option, you are probably already matched. However, if you have accessed the CITI Program site without using the SSO feature or if you have multiple CITI accounts, your account(s) may not be properly matched. Follow the matching instructions below. **(See Step 9 if you have completed a CITI course at a different institution).**

1) On the Online Training screen (<u>https://rcr.gatech.edu/online-training</u>) click the gold "Begin CITI RCR Training" button to access CITI through GT SSO (*select this button even if you do not need to complete RCR training*):



2) If you are not already logged in to the GT CAS Authentication System, you will be taken to the CAS Login Screen where you will enter your GT Account and Password. (If you are already logged in, you will skip this step):



3) You may see an Attribute Consent page – if so, before continuing, confirm that you are passing YOUR GT credentials to CITI. If you are sharing a computer with someone who is logged in to CAS, you may see the wrong credentials. If that is the case, close your browser window and start over with a new private window. Otherwise, click "Confirm".

Georgia Tech	Georgia Tech Login Service	
Attribute Consent		
Attributes Options		
The following attributes will be released to [https://www.citiprogram.org/shibboleth]:		
Attribute	Value(s)	

4) If CITI can automatically match your existing CITI account to your Georgia Tech credentials, you will be brought immediately to your CITI main screen – you will see your name in the upper right-hand corner (the screen shown below is for example only).

YOUR ACCOUNTS ARE MATCHED! Skip to step 8.

	My Courses	My Records	My CE/CMEs	Support	Q	Judy ID
Welcome, Ju Add Institutional Affiliation Register as Independent Lear					2 Courses Completed	CE G Pure

5) If CITI is NOT able to automatically match you to your existing CITI account, you will see the following screen instead. Select the option to indicate "I already have a CITI Program account." Do NOT create a new account – this will result in duplicate CITI accounts which must be merged by CITI Support.

	CITI PROGRAM	
LOG IN	LOG IN THROUGH MY ORGANIZATION	REGISTER
Associate your SSC) account with a CITI Program account	
 	tion: ITI Program account. I Program account and I need to create one.	
New to the CITI Prog	gram? Read the <u>getting started guide</u> or watch the <u>ge</u>	<u>tting started video</u> .
	Need Help? Support Center	
We use sookier	- and other tracking technologies to recognize your re-	post visits and

We use cookies and other tracking technologies to recognize your repeat visits and preferences, as well as to analyze traffic and measure the effectiveness of communications. To learn more, review our <u>Cookie FAQ</u>. By using our Sites, you consent to the use of these technologies. 6) You will then be asked to associate your GT SSO account with a CITI Program account. You want to link your GT SSO account to your **existing** CITI Program account. This is accomplished by entering the CITI Username and Password for your existing CITI account on this screen. (Note: your CITI Username is the username that you selected or that CITI generated for you when you created your existing CITI account, which may be found under your **CITI Member Profile**. If you have forgotten your CITI account username or password, select that option to retrieve your username and/or password):

	PROGRAM
	LOG IN LOG IN THROUGH MY ORGANIZATION REGISTER
	Associate your SSO account with a CITI Program account
	Please choose an option:
Enter your	I don't have a CITI Program account and I need to create one.
existing CITI	Link to an existing CITI Program account
Program Username and CITI Program Password, or	To link your existing CITI Program account to your SSO account, please log in to your CITI Program account. * indicates a required field. CITI Program Username *
request to retrieve it if	CITI Program Password *
you've forgotten it.	Log In Did you forget your CITI Program account username or password?

Need Help? Support Center

7) Once your accounts are linked, you should see your CITI account screen. The matching process is complete!



8) You can now log out of CITI, or you can continue with the CITI Program site - adding the course you need to complete or continuing your work on courses that you have already started.

9) IF YOU COMPLETED A CITI COURSE AT A DIFFERENT INSTITUTION: You may be able to get credit for courses completed at another institution, for example, the CITI RCR Basic Course (not all CITI courses transfer from one institution to another). Once you've linked your accounts through SSO, go to "View Courses" under Georgia Institute of Technology. Select "Learner Tools", then "Add a Course". From the Georgia Tech menu that follows, select the Curriculum that applies to the type of course that you want to transfer, and answer any other questions that follow. The course will be added to your GT CITI course list and any modules that are the same as the ones Georgia Tech uses will transfer over. You will then need to step through the course to complete any additional modules and quizzes that Georgia Tech requires.

Georgia Institute of Technology	View Courses
Select "Learner Tools":	
Georgia Institute of Technolog	gy
Active Courses	<u>Learner Tools</u>
Select "Add a Course":	
Learner Tools for Georgia Institute of Technology	
Add a Course Remove a Course	
<u>View Previously Completed Coursework</u>	
Update Institution Profile	
<u>View Instructions Page</u> <u>Remove Affiliation</u>	

Select the relevant Curriculum (this menu is subject to change):

Select Curriculum Below:

This question is required. Choose all that apply.

HUMAN SUBJECTS RESEARCH:

I WILL CONDUCT RESEARCH WITH HUMAN SUBJECTS. I will be working on a study that requires Institutional Review Board (IRB) oversight. My activities may include research with live human beings, with human tissue samples, with online or in-person surveys or questionnaires, with archival patient data derived from human beings, or other interactions.

VERTEBRATE ANIMAL USERS: I WILL CONDUCT RESEARCH OR OTHER SCHOLARLY ACTIVITIES USING VERTEBRATE ANIMALS. I will be working on a study that requires Institutional Animal Care & Use Committee (IACUC) oversight. I will conduct research or teaching activities utilizing vertebrate animals or tissues derived from live vertebrate animals.

RESPONSIBLE CONDUCT OF RESEARCH:

I AM REQUIRED TO COMPLETE RESPONSIBLE CONDUCT OF RESEARCH (RCR) ONLINE TRAINING due to Georgia Tech's institutional RCR policies or because I am funded by a grant/project which requires that I complete RCR training.

EXPORT COMPLIANCE (EC):

I AM REQUIRED TO COMPLETE EXPORT COMPLIANCE TRAINING. I will be working on a study that requires work to be done outside of the United States, has restrictions regarding access/publication, or results in technology or a physical product that will be subsequently exported outside of the United States.

Export Compliance (EC) Refresher

10) **ONE FINAL IMPORTANT STEP:** Check that all your CITI course completions are in your GT CITI SSO Account. If they are not, you may have additional unmatched CITI accounts. To have all your CITI course completions recorded in Georgia Tech's systems, your other CITI account(s) will need to be merged into your GT SSO CITI Account. Contact judy (dot) willis (at) gatech (dot) edu for assistance with Georgia Tech CITI account merging.

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